



May 30th, 2024

**ESSENTIAL FACTS  
AGUAS ANDINAS S.A.  
Registration Entry of Securities No. 0346**

**Mrs  
Solange Berstein  
President  
Financial Market Commission  
Present**

**Ref: Informs Bond Placement in International Markets**

Yours faithfully:

Aguas Andinas S.A., a publicly traded corporation, hereinafter referred to indistinctly as the "Company," pursuant to the provisions of articles 9° and 10° clause 2 of Law 18.045, hereby communicates as an essential fact regarding the Company, its business, its publicly offered securities, or the offering thereof, the following:

In accordance with the information provided to this Commission in the Essential Event dated of May 15th, 2024, Aguas Andinas has today issued and placed bonds in international markets for a total amount of CHF 100,000,000 (one hundred million Swiss francs), in accordance with the rules of article 51(2) of the Swiss Financial Services Act dated of June 15th, 2018 "FinSA".

The bonds have a term of 5 years and an annual interest rate of 2.0975%. The proceeds of the placement will be used, in whole or in part, to finance or refinance eligible projects as defined in the Company's Sustainable Finance Policy.

In accordance with the provisions of Circular No. 988 of this Commission, we inform you that the Company's management believes that, with respect to the placement of the Bonds, it is not possible to determine, with the information available at this date, the effects that this transaction will have on the Company's income statement for the current year.

We also attach the Form set out in Circular No. 1072 of this Commission.

Without further ado, yours sincerely,

**Daniel Tugues Andres  
General Manager**

c.c. Santiago Stock Exchange  
Electronic Stock Exchange of Chile  
Fitch Ratings, Risk Rating Agency  
ICR Risk Rating Agency  
Banco de Chile

## FINANCIAL MARKET COMMISSION

### ESSENTIAL FACT FORM PLACEMENT OF BONDS ABROAD Circular N°1072

#### 1.0 ISSUER IDENTIFICATION

- |     |                                  |  |
|-----|----------------------------------|--|
| 1.1 | Legal name                       | Aguas Andinas S.A. (la “Compañía” o el “Emisor”) |
| 1.2 | Brand name                       | Aguas Andinas                                    |
| 1.3 | R.U.T.                           | 61.808.000-5                                     |
| 1.4 | Registration No. Reg. Securities | 346  |
| 1.5 | Address                          | Avenida Presidente Balmaceda 1398, Santiago      |
| 1.6 | Phone                            | 562 2688 1000                                    |
| 1.7 | Activities and business:         |  |

The Company's purpose is to produce and distribute drinking water; to collect, treat and dispose of sewage water; and to provide other services related to these activities, in the manner and under the conditions established in Decree with Force of Law No. 382 of the Ministry of Public Works of 1988, General Law on Sanitary Services, and other applicable regulations.

#### 2.0 THIS COMMUNICATION IS MADE PURSUANT TO THE PROVISIONS OF ARTICLE 9 AND THE SECOND PARAGRAPH OF ARTICLE 10 OF LAW NO. 18.045, AND IS AN ESSENTIAL FACT REGARDING THE COMPANY, ITS BUSINESS, ITS PUBLICLY OFFERED SECURITIES AND/OR THE OFFERING THEREOF, AS THE CASE MAY BE.

#### 3.0 EMISSION CHARACTERISTICS

- |       |                          |                      |
|-------|--------------------------|----------------------|
| 3.1   | Currency of denomination | Swiss francs ("CHF") |
| 3.2   | Total amount issued      | CHF 100,000,000      |
| 3.3   | Bearer / to order        | Bearer               |
| 3.4   | Series                   | Single               |
| 3.4.1 | Series amount            | CHF 100,000,000      |
| 3.4.2 | No. of bonds             | N/A                  |
| 3.4.3 | Nominal value of bond    | CHF 5,000            |

3.4.4	Reset rate	N/A
3.4.5	Interest rate	2.0975% p.a
3.4.6	Issue date	May 30 <sup>th</sup> , 2024

3.4.7 For each series complete the following development table:

No. Interest Instalment	No. Amortisation Instalment	Date	Interest	Amortization	Total Instalment	Principal Balance
1	-	05-30-2025	CHF 2.097.500	-	CHF 2.097.500	CHF 100.000.000
2	-	05-30-2026	CHF 2.097.500	-	CHF 2.097.500	CHF 100.000.000
3	-	05-30-2027	CHF 2.097.500	-	CHF 2.097.500	CHF 100.000.000
4	-	05-30-2028	CHF 2.097.500	-	CHF 2.097.500	CHF 100.000.000
5	1	05-30-2029	CHF 2.097.500	CHF 100.000.000	CHF 102.097.500	-

3.5 Guarantees: Si No X

3.5.1 Type and amount of the guarantees: N/A

3.6 Extraordinary Amortisation: Si X No

3.6.1 Procedures and date:

a) Upon not less than thirty (30) nor more than sixty (60) days' prior notice to the Principal Paying Agent, the Issuer may redeem all but not part of the Notes at any time prior to the maturity date at par (total aggregate principal amount outstanding plus accrued and unpaid interest to the early redemption date, if any), if eighty-five (85) per cent. or more of the total principal amount of the Notes has been redeemed or purchased and cancelled at the time of such notice, if eighty-five (85) per cent. or more of the total principal amount of the Notes has been redeemed or purchased and cancelled at the time of such notice, if any), if eighty-five (85) per cent. or more of the aggregate principal amount of the Notes has been redeemed or purchased and cancelled at the time of such notice.

b) Upon not less than thirty (30) nor more than sixty (60) days' prior notice to the Principal Paying Agent, the Issuer may redeem all and not part of the Notes at any time prior to the maturity date, in full at par (aggregate total amount of the outstanding principal balance plus accrued and unpaid interest to the date of early redemption, if any), if as a result of any change or modification of the laws (or any regulations or rules issued thereunder) of Chile or any change in the official application, administration or interpretation of such laws, regulations or rules, the Issuer is or becomes obliged to pay Additional Amounts (as defined in Condition 6 of Schedule A to the Bond Purchase and Paying Agency Agreement (the "Agreement")) in respect of interest on the Notes at a withholding or deduction rate in excess of 4. 0%.

4.0 OFFER Pública X Privada

5.0 COUNTRY OF PLACEMENT

5.1 Name Switzerland

5.2 Rules for obtaining authorization to trade:

The Bonds issued are publicly offered in Switzerland, and are regulated under article 51(2) of the Swiss Financial Services Act (FinSA) of 15 June 2018.

## **6.0 INFORMATION TO BE PROVIDED**

6.1 To prospective Bondholders

All communications to Bondholders relating to the Bonds (including notices of Bondholders' meetings and resolutions passed thereat) will be published by the Principal Paying Agent in accordance with the applicable rules of the SIX Swiss Exchange and the instructions of, or upon consultation with, the Issuer and will be valid as soon as they are published electronically on the website of the SIX Swiss Exchange in the section headed "Official Notices"

(<https://www.six-group.com/en/products-services/the-swiss-stock-exchange/market-data/news-tools/official-notices.html>).

6.2 To future bondholder representatives

(a) The Issuer shall inform the Principal Paying Agent in its capacity as representative of the Bondholders of the occurrence of an Event of Default and provide it with all necessary information and documentation in this respect.

(b) So long as the Bonds are not redeemed, the Issuer shall assist UBS with all necessary information and documentation and shall inform UBS of any events, circumstances or other matters which may be relevant to UBS in connection with its functions under the Indenture. It shall also send and publish on its website the information set out in Condition 12 of the Indenture.

## **7.0 ISSUE AGREEMENT**

7.1 General features

Bond Purchase and Paying Agency Agreement dated May 28<sup>th</sup>, 2024 between Aguas Andinas S.A. as issuer and UBS AG as Lead Manager, pursuant to which Aguas Andinas agreed to issue and sell to the Lead Manager bonds to be traded on the SIX Swiss Exchange, in the amount of CHF\$100,000,000, payable in 2029, with an annual interest rate of 2.0975% on the terms indicated in the Agreement and in accordance with the terms of the bonds attached as Annex A to the Agreement.

7.2 Rights and obligations of bondholders

Customary rights and obligations for these types of transactions, such as timely payment of principal and interest, payment of additional amounts if applicable, right to demand early payment in case of default, rights to request information, among others.

## **8.0 OTHER IMPORTANT BACKGROUND INFORMATION**

N/A

## **9.0 DECLARATION OF RESPONSIBILITY**

The undersigned, in his capacity as general manager of Aguas Andinas S.A., declares that the information contained in this form is true and accurate and assumes legal responsibility for it.

Daniel Tugues Andres  
General Manager